



WEALTH FIRST PORTFOLIO MANAGERS LTD.



Browser-Based Trading Platform

Client User Guide

Platform URL	https://wavefirst.wealth-firstonline.com:28001/
Version	1.0
Document Date	31 July 2026
Prepared By	Wealth First IT Team

INTERNAL / CLIENT ASSISTANCE DOCUMENT

1. About This Guide

This guide explains the login, credential recovery and main dashboard screens of the Wealth Wave browser-based trading application using the screenshots provided by Wealth First.

Privacy Protection

Any visible client/user identifier found in the supplied screenshots has been blurred before inclusion in this guide. PAN, mobile number, password and verification code fields shown in the screenshots contain placeholders only.

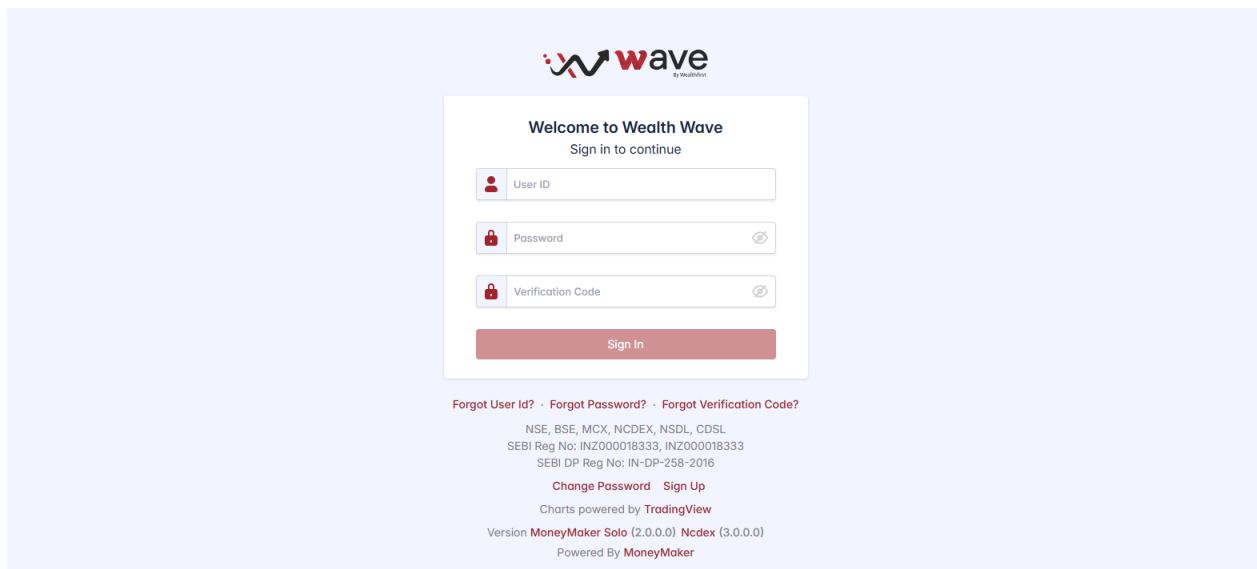
2. Before You Start

- Use the official Wealth Wave URL shown in this document.
- Use an organization-approved and updated web browser.
- Keep your User ID, Password, Verification Code and OTP confidential.
- Do not use shared or public computers for trading unless specifically authorized.

3. Quick Navigation

Section	Purpose
Login	Sign in with User ID, Password and Verification Code
Recover User ID	Recover the User ID using PAN / registered mobile number
Reset Password	Start the password reset process
Reset Verification Code	Start the verification code reset process
Dashboard	View market watch, holdings, funds, trades and market information

4. Login to Wealth Wave



Wave

Welcome to Wealth Wave
Sign in to continue

User ID

Password

Verification Code

Sign In

[Forgot User Id?](#) · [Forgot Password?](#) · [Forgot Verification Code?](#)

NSE, BSE, MCX, NCDEX, NSDL, CDSL
SEBI Reg No: INZ000018333, INZ000018333
SEBI DP Reg No: IN-DP-258-2016

[Change Password](#) [Sign Up](#)

Charts powered by [TradingView](#)

Version **MoneyMaker Solo** (2.0.0.0) **Ncdex** (3.0.0.0)
Powered By **MoneyMaker**

Screenshot 1: Wealth Wave login screen

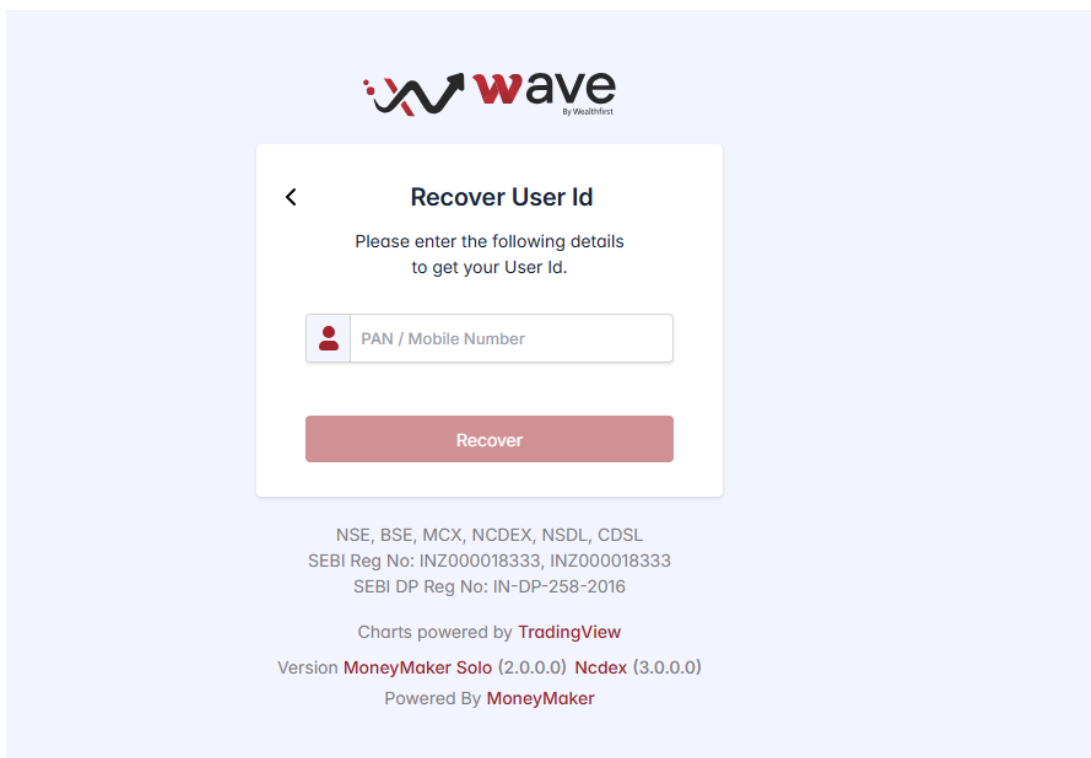
1. Open your web browser and go to <https://wavefirst.wealth-firstonline.com:28001/>.
2. Enter your User ID in the User ID field.
3. Enter your Password in the Password field.
4. Enter your Verification Code.
5. Click Sign In.
6. After successful authentication, the Wealth Wave dashboard will open.

Security Reminder

Never share your Password, Verification Code or OTP with anyone. Wealth First staff should not require these credentials to provide normal support.

5. Recover User ID

Use this option when you do not remember your Wealth Wave User ID.



Screenshot 2: Recover User ID screen

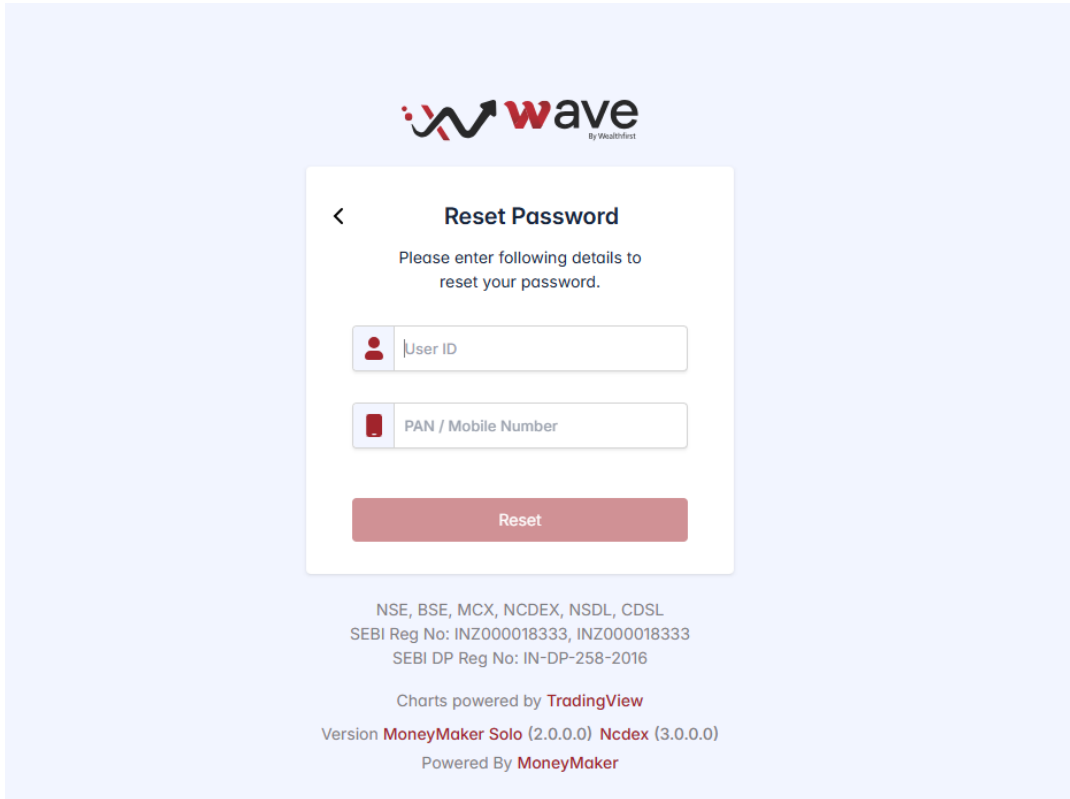
1. From the login screen, click Forgot User Id?.
2. The Recover User Id screen will open.
3. Enter your PAN or registered Mobile Number in the available field.
4. Click Recover.
5. Complete any verification requested by the application.
6. Use the back arrow to return to the login screen when required.

Important

Enter only the PAN or mobile number registered with your trading account. Do not send PAN screenshots or OTPs over unsecured channels.

6. Reset Password

Use this option if you have forgotten your login password.



Reset Password

Please enter following details to reset your password.

User ID

PAN / Mobile Number

Reset

NSE, BSE, MCX, NCDEX, NSDL, CDSL
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Screenshot 3: Reset Password screen

1. From the login screen, click Forgot Password?.
2. Enter your User ID.
3. Enter your PAN or registered Mobile Number.
4. Click Reset.
5. Complete the verification process shown by the application.
6. Create the new password when prompted, then return to the login screen and sign in using the new password.

Password Safety

Use a strong, unique password and do not reuse your email, banking or other financial-service password.

7. Reset Verification Code

Use this option when the Verification Code is forgotten or needs to be reset.

Reset Verification Code

Please enter following details to reset your Verification Code.

User ID

PAN / Mobile Number

Reset

NSE, BSE, MCX, NCDEX, NSDL, CDSL
SEBI Reg No: INZ000018333, INZ000018333
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Screenshot 4: Reset Verification Code screen

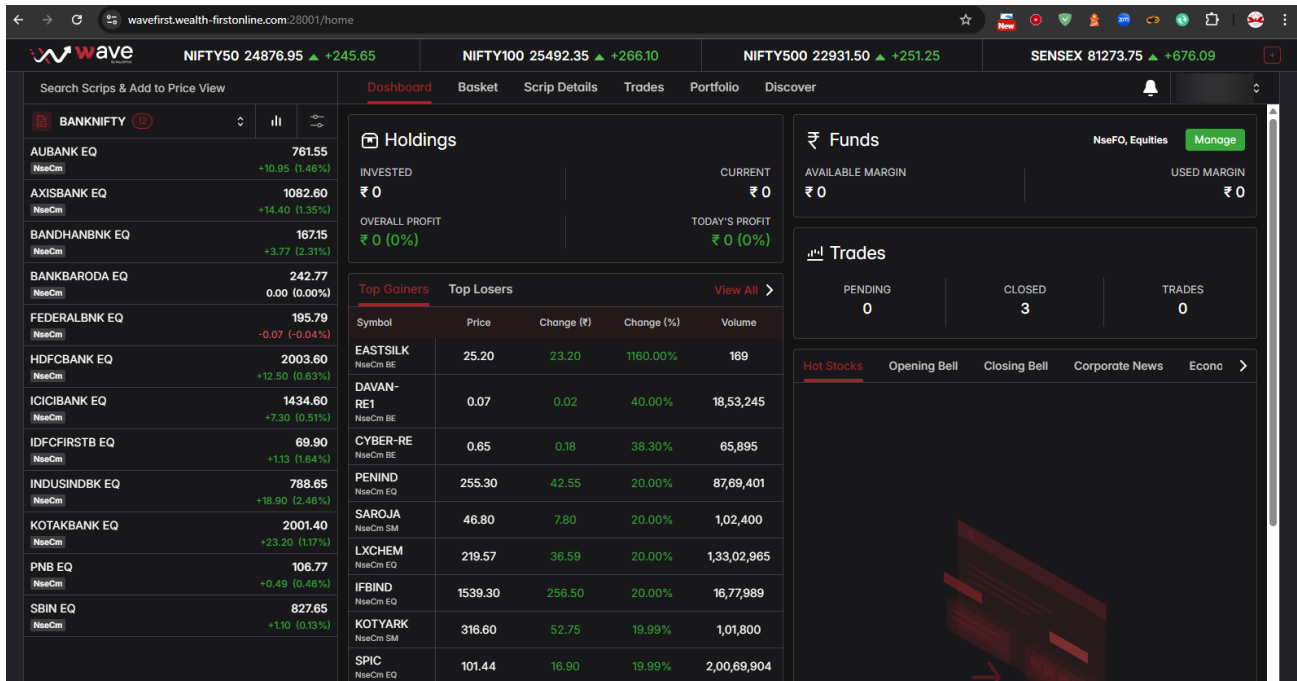
1. From the login screen, click Forgot Verification Code?.
2. Enter your User ID.
3. Enter your PAN or registered Mobile Number.
4. Click Reset.
5. Complete the verification process requested by the application.
6. Set the new Verification Code when prompted and use it for future logins.

Confidential Information

Treat the Verification Code as confidential authentication information. Do not share it with any third party.

8. Wealth Wave Dashboard

After successful login, the main dashboard provides a consolidated view of market information, account holdings, funds and trade activity.



Screenshot 5: Wealth Wave dashboard. The visible client/user code has been blurred for privacy.

9. Dashboard - Main Sections

Market Index Bar: Displays available index values and market movement at the top of the screen, such as NIFTY 50, NIFTY 100, NIFTY 500 and SENSEX.

Market Watch / Scrip List: The left panel shows the selected watchlist and available price/change information. Use the search area to locate and add scrips where the feature is enabled.

Top Navigation: Provides access to Dashboard, Basket, Scrip Details, Trades, Portfolio and Discover.

Holdings: Shows invested amount, current value, overall profit/loss and today's profit/loss when available for the logged-in account.

Funds: Shows available margin and used margin. The Manage button opens available fund-management functions.

Trades Summary: Provides a quick count of pending, closed and trade activity as displayed by the application.

Top Gainers / Top Losers: Shows market movers with information such as symbol, price, change, percentage change and volume.

Market Information: Provides tabs such as Hot Stocks, Opening Bell, Closing Bell, Corporate News and other available market information.

Account Area: The top-right area displays the logged-in account/user identifier and related account menu. The identifier is blurred in this guide.

Note

Availability of menus, exchange segments, funds, holdings and order-related functions may differ based on the client account, permissions and the application version.

10. Security & Safe Usage

- Always verify that you are using the official Wealth Wave URL before entering credentials.
- Check that the browser shows a secure HTTPS connection.
- Never disclose your Password, Verification Code or OTP to another person.
- Avoid saving trading credentials in shared browsers or shared password stores.
- Log out after completing your session, particularly on shared or office systems.
- If you suspect unauthorized access, stop using the account and contact Wealth First through an authorized support channel immediately.

11. Basic Troubleshooting

Issue	Recommended Action
User ID forgotten	Use Forgot User Id? and provide the registered PAN / mobile number.
Password forgotten	Use Forgot Password? and complete the reset process.
Verification Code forgotten	Use Forgot Verification Code? and complete the reset process.
Portal does not open	Check internet connectivity, confirm the URL and retry in an updated approved browser.
Login still fails	Do not repeatedly guess credentials. Contact Wealth First support through the authorized channel.

Scope of This Guide

This document covers the screens supplied for login, recovery and dashboard navigation. Detailed order placement, modification, cancellation, fund transfer and portfolio workflows should be documented separately using screenshots of those specific screens.

12. Document Notes

This user guide is intended as a practical navigation reference for the Wealth Wave web application. Screen layout, labels and functionality may change following application updates.

All screenshots in this document are based on the user-supplied application screens. Sensitive account information visible in the dashboard screenshot has been masked before publication.

WEALTH FIRST IT TEAM

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