

WEALTH FIRST PORTFOLIO MANAGERS LTD.

Annexure - CData for Mar 2026 Ending

| S N | Receive d from | Carried forward from previous month | Recei ve d du rin g the mo nth | Total Pending | Resolve d* | Pending at the end of the month** | | Average Resolution on time^ (in days) |
|--------|-------------------------------|---|--|------------------|---------------|---|---|--|
| | | | | | | Pendin g for less than 3 month s | Pendin g for more than 3 month s | |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | | 8 |
| 1 | Directly from Investors | 0 | 0 | 0 | 0 | 0 | | 0 |
| 2 | SEBI (SCORE S) | 0 | 0 | 0 | 0 | 0 | | 0 |
| 3 | Stock Exchang es | 0 | 0 | 0 | 0 | 0 | | 0 |
| 4 | Other Sources (if any) | 0 | 0 | 0 | 0 | 0 | | 0 |
| 5 | Grand Total | 0 | 0 | 0 | 0 | 0 | | 0 |

WEALTH FIRST PORTFOLIO MANAGERS LTD.

TREND OF MONTHLY DISPOSAL OF COMPLAINTS Year -2025-26

| SN | Month | Carried forward From Previous Month | Received | Resolved* | Pending** |
|-----------|--------------------|--|-----------------|------------------|------------------|
| 1 | January | 0 | 0 | 0 | 0 |
| 2 | February | 0 | 1 | 1 | 0 |
| 3 | March | 0 | 0 | 0 | 0 |
| 4 | April | 0 | 0 | 0 | 0 |
| 5 | May | 0 | 0 | 0 | 0 |
| 6 | June | 0 | 0 | 0 | 0 |
| 7 | July | 0 | 0 | 0 | 0 |
| 8 | August | 0 | 0 | 0 | 0 |
| 9 | September | 0 | 0 | 0 | 0 |
| 10 | October | 0 | 0 | 0 | 0 |
| 11 | November | 0 | 0 | 0 | 0 |
| 12 | December | 0 | 0 | 0 | 0 |
| | Grand Total | 0 | 0 | 0 | 0 |

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Trend of annual disposal of complaints

| SN | Year | Carried forward from previous year | Received during the year | Resolved during the year | Pending at the end of the year |
|-----------|--------------------|---|---------------------------------|---------------------------------|---------------------------------------|
| 1 | 2017-18 | 0 | 0 | 0 | 0 |
| 2 | 2018-19 | 0 | 0 | 0 | 0 |
| 3 | 2019-20 | 0 | 0 | 0 | 0 |
| 4 | 2020-21 | 0 | 0 | 0 | 0 |
| 5 | 2021-22 | 0 | 0 | 0 | 0 |
| 6 | 2022-23 | 0 | 0 | 0 | 0 |
| 7 | 2023-24 | 0 | 0 | 0 | 0 |
| 8 | 2024-25 | 0 | 0 | 0 | 0 |
| 9 | 2025-26 | 0 | 0 | 0 | 0 |
| | Grand Total | 0 | 0 | 0 | 0 |