General information about company	
Scrip code	544536
NSE Symbol	WEALTH
MSEI Symbol	NOTLISTED
ISIN	INE658T01017
Name of the company	WEALTH FIRST PORTFOLIO MANAGERS LIMITED
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-09-2026
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration					
Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	No	No	No	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
7	Whether any shares held by promoters are encumbered under "Pledged"?	No	No		
8	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?	No	No		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No		
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	Yes			

Table VI - Statement showing foreign ownership limits		
Particular	**Approved limits (%)**	**Limits utilized (%)**
As on shareholding date	100	0.39
As on the end of previous 1st quarter	100	0.38
As on the end of previous 2nd quarter	100	0.38
As on the end of previous 3rd quarter	100	0.36
As on the end of previous 4th quarter	100	0.34

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total of sha on ful dilute basis (inclu warra ESOP Conv Secur etc.) ((VII+
								No of Voting (XIV) Rights			Total as a % of (A+B+C)					
								Class eg:X	Class eg:Y	Total						
(A)	Promoter & Promoter Group	10	7889326			7889326	74.04	7889326		7889326	74.04					78893
(B)	Public	7668	2765674			2765674	25.96	2765674		2765674	25.96					27656
(C)	Non Promoter-Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trusts															
	Total	7678	10655000			10655000	100	10655000		10655000	100					10655

Table I - Summary Statement holding of specified securities																
Category (I)	Category of shareholder (II)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group	74.04											7889326			
(B)	Public	25.96											2765674	0	0	0
(C)	Non Promoter-Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trusts															
	Total	100											10655000	0	0	0

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group															
Sr. No.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)
								No of Voting (XIV) Rights			Total as a % of Total Voting rights				
								Class eg: X	Class eg:Y	Total					
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group														
(1)	Indian														
(a)	Individuals/Hindu undivided Family	5	6934748			6934748	65.08	6934748		6934748	65.08				
(d)	Any Other (specify)	5	954578			954578	8.96	954578		954578	8.96				
Sub-Total (A)(1)		10	7889326			7889326	74.04	7889326		7889326	74.04				
(2)	Foreign														
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		10	7889326			7889326	74.04	7889326		7889326	74.04				
B	Table III - Statement showing shareholding pattern of the Public shareholder														
(1)	Institutions (Domestic)														
(c)	Alternate Investment Funds	1	11698			11698	0.11	11698		11698	0.11				
Sub-Total (B)(1)		1	11698			11698	0.11	11698		11698	0.11				
(2)	Institutions (Foreign)														
(d)	Foreign Portfolio Investors Category I	1	340			340	0	340		340	0				
Sub-Total (B)(2)		1	340			340	0	340		340	0				

(3)	Central Government / State Government(s)														
(4)	Non-institutions														
(c)	Key Managerial Personnel	2	1203			1203	0.01	1203		1203	0.01				
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	7319	1311221			1311221	12.31	1311221		1311221	12.31				
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	11	894909			894909	8.4	894909		894909	8.4				
(i)	Non Resident Indians (NRIs)	124	139547			139547	1.31	139547		139547	1.31				
(l)	Bodies Corporate	50	285103			285103	2.68	285103		285103	2.68				
(m)	Any Other (specify)	160	121653			121653	1.14	121653		121653	1.14				
Sub-Total (B)(4)		7666	2753636			2753636	25.84	2753636		2753636	25.84				
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		7668	2765674			2765674	25.96	2765674		2765674	25.96				
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder														
Total (A+B+C2)		7678	10655000			10655000	100	10655000		10655000	100				
Total (A+B+C)		7678	10655000			10655000	100	10655000		10655000	100				

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																
Sr. No.	Category & Name of the Shareholders (I)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group															
(1)	Indian															
(a)	Individuals/Hindu undivided Family	65.08											6934748			
(d)	Any Other (specify)	8.96											954578			
Sub-Total (A)(1)		74.04											7889326			
(2)	Foreign															
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		74.04											7889326			
B	Table III - Statement showing shareholding pattern of the Public shareholder															
(1)	Institutions (Domestic)															
(c)	Alternate Investment Funds	0.11											11698	0	0	0
Sub-Total (B)(1)		0.11											11698	0	0	0

(2)	Institutions (Foreign)															
(d)	Foreign Portfolio Investors Category I	0											340	0	0	0
Sub-Total (B)(2)		0											340	0	0	0
(3)	Central Government / State Government(s)															
(4)	Non-institutions															
(c)	Key Managerial Personnel	0.01											1203	0	0	0
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	12.31											1311221	0	0	0
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	8.4											894909	0	0	0
(i)	Non Resident Indians (NRIs)	1.31											139547	0	0	0
(l)	Bodies Corporate	2.68											285103	0	0	0
(m)	Any Other (specify)	1.14											121653	0	0	0
Sub-Total (B)(4)		25.84											2753636	0	0	0
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		25.96											2765674	0	0	0
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder															
Total (A+B+C2)		100											10655000			
Total (A+B+C)		100											10655000			

Individuals/Hindu undivided Family							
Sr. No.	1	2	3	4	5	6	7
Name of the Shareholders (I)	SHAH NAVNITLAL POPATLAL HUF	SHAH VIPIN PARSHOTTAM HUF	HENA ASHISH SHAH	ASHISH NAVNITLAL SHAH	VIREN VIPINCHANDRA SHAH	ASHESH NAVNITLAL SHAH	MISHA ASHISH SHAH
PAN (II)	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]
No. of fully paid up equity shares held (IV)	46666	46666	3380000	3426416	35000	0	0
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	46666	46666	3380000	3426416	35000	0	0
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.44	0.44	31.72	32.16	0.33	0	0
Number of Voting Rights held in each class of securities (IX)							
Class eg:X	46666	46666	3380000	3426416	35000	0	0
Total	46666	46666	3380000	3426416	35000	0	0
Total as a % of Total Voting rights	0.44	0.44	31.72	32.16	0.33	0	0
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	46666	46666	3380000	3426416	35000	0	0
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	0.44	0.44	31.72	32.16	0.33	0	0

Number of equity shares held in dematerialized form (XVIII)	46666	46666	3380000	3426416	35000	0	0
Reason for not providing PAN							
Reason for not providing PAN							
Shareholder type	Promoter Group	Promoter Group	Promoter	Promoter	Promoter Group	Promoter Group	Promoter Group

Individuals/Hindu undivided Family				
Sr. No.	8	9	10	
Name of the Shareholders (I)	SWAPNEEL ASHISH SHAH	KIRTI PANDYA	ASHISH NAVNITLAL SHAH HUF	Click here to go back
PAN (II)	[redacted]	[redacted]	[redacted]	Total
No. of fully paid up equity shares held (IV)	0	0	0	6934748
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	0	0	0	6934748
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0	0	0	65.08
Number of Voting Rights held in each class of securities (IX)				
Class eg:X	0	0	0	6934748
Total	0	0	0	6934748
Total as a % of Total Voting rights	0	0	0	65.08
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	0	0	0	6934748
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	0	0	0	65.08
Number of equity shares held in dematerialized form (XVIII)	0	0	0	6934748

Reason for not providing PAN				
Reason for not providing PAN				
Shareholder type	Promoter Group	Promoter Group	Promoter Group	

Any Other (specify)						
Sr. No.	1	2	3	4	5	6
Category	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate
Name of the Shareholders (I)	DALAL AND SHAH FISCAL SERVICES LIMITED	WEALTH FIRST COMMODITIES PRIVATE LIMITED	ORACULO STOCKBROKERS PRIVATE LIMITED	DSFS SHARES AND STOCK BROKING PRIVATE LIMITED	WEALTH FIRST ADVISORS PRIVATE LIMITED	WEALTH FIRST INVESTMENT ADVISERS PRIVATE LIMITED
PAN (II)	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]
No. of the Shareholders (I)	1	1	1	1	1	0
No. of fully paid up equity shares held (IV)	50000	400000	366666	133333	4579	0
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	50000	400000	366666	133333	4579	0
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.47	3.75	3.44	1.25	0.04	0
Number of Voting Rights held in each class of securities (IX)						
Class eg: X	50000	400000	366666	133333	4579	0
Total	50000	400000	366666	133333	4579	0
Total as a % of Total Voting rights	0.47	3.75	3.44	1.25	0.04	0
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	50000	400000	366666	133333	4579	0
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=	0.47	3.75	3.44	1.25	0.04	0

(VII)+(X) As a % of (A+B+C2)						
Number of equity shares held in dematerialized form (XVIII)	50000	400000	366666	133333	4579	0
Reason for not providing PAN						
Reason for not providing PAN						
Shareholder type	Promoter Group	Promoter Group	Promoter Group	Promoter Group	Promoter Group	Promoter Group

Any Other (specify)	
Sr. No.	
Category	Click here to go back
Name of the Shareholders (I)	
PAN (II)	Total
No. of the Shareholders (I)	5
No. of fully paid up equity shares held (IV)	954578
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	954578
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	8.96
Number of Voting Rights held in each class of securities (IX)	
Class eg: X	954578
Total	954578
Total as a % of Total Voting rights	8.96
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	954578
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	8.96

Number of equity shares held in dematerialized form (XVIII)	954578
Reason for not providing PAN	
Reason for not providing PAN	
Shareholder type	

Bodies Corporate		
Sr. No.	1	
Name of the Shareholders (I)	WAAO PARTNERS	Click here to go back
PAN (II)	[redacted]	Total
No. of fully paid up equity shares held (IV)	263000	263000
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	263000	263000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	2.47	2.47
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	263000	263000
Total	263000	263000
Total as a % of Total Voting rights	2.47	2.47
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	263000	263000
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	2.47	2.47
Number of equity shares held in dematerialized form (XIV)	263000	263000

Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		
Sub-category (i)	0	0
Sub-category (ii)	0	0
Sub-category (iii)	0	0

Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.			
Sr. No.	1	2	
Name of the Shareholders (I)	PRATUL KRISHNAKANT SHROFF	GAURANG PARMANAND SHAH	Click here to go back
PAN (II)	[redacted]	[redacted]	Total
No. of fully paid up equity shares held (IV)	256000	185381	441381
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	256000	185381	441381
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	2.4	1.74	4.14
Number of Voting Rights held in each class of securities (IX)			
Class eg: X	256000	185381	441381
Total	256000	185381	441381
Total as a % of Total Voting rights	2.4	1.74	4.14
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	256000	185381	441381
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	2.4	1.74	4.14
Number of equity shares held in dematerialized form (XIV)	256000	185381	441381

Reason for not providing PAN			
Reason for not providing PAN			
Sub-categorization of shares			
Shareholding (No. of shares) under			
Sub-category (i)	0	0	0
Sub-category (ii)	0	0	0
Sub-category (iii)	0	0	0

Any Other (specify)				
Sr. No.	1	2	3	
Category	Clearing Members	HUF	LLP	
Category / More than 1 percentage	Category	Category	Category	
Name of the Shareholders (I)				Click here to go back
PAN (II)				Total
No. of the Shareholders (I)	2	157	1	160
No. of fully paid up equity shares held (IV)	5066	116586	1	121653
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	5066	116586	1	121653
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.05	1.09	0	1.14
Number of Voting Rights held in each class of securities (IX)				
Class eg: X	5066	116586	1	121653
Total	5066	116586	1	121653
Total as a % of Total Voting rights	0.05	1.09	0	1.14
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	5066	116586	1	121653
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=	0.05	1.09	0	1.14

(VII)+(X) As a % of (A+B+C2)				
Number of equity shares held in dematerialized form (XIV)	5066	116586	1	121653
Reason for not providing PAN				
Reason for not providing PAN				
Sub-categorization of shares				
Shareholding (No. of shares) under				
Sub-category (i)	0	0	0	0
Sub-category (ii)	0	0	0	0
Sub-category (iii)	0	0	0	0

Significant Beneficial Owners																
Sr. No.	Details of the SBO					Details of the registered owner					Details of holding/ exercise of right of the S the reporting company, whether direct or in				
	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Whether by virtue of:				
											Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	E o s i
1	ASHISH NAVNITLAL SHAH	ACEPS6291D	NA	India		DALAL AND SHAH FISCAL SERVICES LIMITED	[redacted]	NA	India		0.47	0.47	0.47	No	N
2	ASHISH NAVNITLAL SHAH	ACEPS6291D	NA	India		WEALTH FIRST COMMODITIES PRIVATE LIMITED	[redacted]	NA	India		3.75	3.75	3.75	No	N
3	ASHISH NAVNITLAL SHAH	ACEPS6291D	NA	India		ORACULO STOCKBROKERS PRIVATE LIMITED	[redacted]	NA	India		3.44	3.44	3.44	No	N
4	ASHISH NAVNITLAL SHAH	ACEPS6291D	NA	India		DSFS SHARES AND STOCK BROKING PRIVATE LIMITED	[redacted]	NA	India		1.25	1.25	1.25	No	N
										Total:	**8.91**	**8.91**	**8.91**		