

# Wealth First Portfolio Managers Ltd.



**WEALTH FIRST**  
PORTFOLIO MANAGERS LIMITED  
Simple process. Expert wealth

## Steps How to Apply IPO from WF Site

1. Click on Apply in which Script you want to Apply

The screenshot shows the 'Current Issue(s)' page on the Wealth First website. The page is titled 'Current Issue(s)' and includes a sub-header 'Today's Market Time From 10:00 AM to 05:00 PM'. The main content is divided into three sections: IPO, SME, and Bond. The IPO section contains a table with columns for Symbol, Start/End Date, and Price (Qty)/ Value. The SME section contains a table with columns for Symbol, Start/End Date, and Price (Qty)/ Value. The Bond section contains a message 'No Bond Records!'. The Upcoming Issue(s) section contains a table with columns for Symbol, Start/End Date, and Price (Qty)/ Value. At the bottom of the page, there is a footer with contact information and a phone number.

| Symbol              | Start/End Date             | Price (Qty)/ Value        |
|---------------------|----------------------------|---------------------------|
| SBFC ><br>NSE       | 03-Aug-2023<br>07-Aug-2023 | 57.00 (260)<br>14820.00   |
| CONCORDBIO ><br>NSE | 04-Aug-2023<br>08-Aug-2023 | 741.00 (20)<br>14820.00   |
| SANGANI ><br>NSE    | 04-Aug-2023<br>08-Aug-2023 | 40.00 (3000)<br>120000.00 |
| YUDIZ ><br>NSE      | 04-Aug-2023<br>08-Aug-2023 | 165.00 (800)<br>132000.00 |
| SRIVARI ><br>NSE    | 07-Aug-2023<br>09-Aug-2023 | 42.00 (3000)<br>126000.00 |

| Symbol                | Start/End Date             | Price (Qty)/ Value      |
|-----------------------|----------------------------|-------------------------|
| TVSSCS (IPO) ><br>BSE | 10-Aug-2023<br>14-Aug-2023 | 197.00 (76)<br>14972.00 |

For UPI related queries, investors can contact NPCI at the toll free number:- 18001201740 and Mail Id:- ipo.upi@npci.org.in.

FAQ on UPI 2.0 IPO | Instructions | Subscribe to IPOs in 6 simple steps | IPO- 9.0.5

07940240001

# Wealth First Portfolio Managers Ltd.



## 2. Click On Apply

Current Issue(s)  
Today's Market Time From 10:00 AM to 05:00 PM

### IPO

| Symbol   | Start/End Date             | Price (Qty)/ Value      |      |              |            |             |             |              |         |     |            |         |
|--|----------------------------|-------------------------|------|--------------|------------|-------------|-------------|--------------|---------|-----|------------|---------|
| SBFC ><br>NSE  | 03-Aug-2023<br>07-Aug-2023 | 57.00 (260)<br>14820.00 |      |              |            |             |             |              |         |     |            |         |
| <table border="1"><tr><td>Name</td><td>SBFC Finance</td></tr><tr><td>Issue Open</td><td>03-Aug-2023</td></tr><tr><td>Issue Price</td><td>From ₹ 54.00</td></tr><tr><td>Bid Lot</td><td>260</td></tr><tr><td>Face Value</td><td>₹ 10.00</td></tr></table> |                            |                         | Name | SBFC Finance | Issue Open | 03-Aug-2023 | Issue Price | From ₹ 54.00 | Bid Lot | 260 | Face Value | ₹ 10.00 |
| Name   | SBFC Finance               |                         |      |              |            |             |             |              |         |     |            |         |
| Issue Open   | 03-Aug-2023                |                         |      |              |            |             |             |              |         |     |            |         |
| Issue Price  | From ₹ 54.00               |                         |      |              |            |             |             |              |         |     |            |         |
| Bid Lot  | 260                        |                         |      |              |            |             |             |              |         |     |            |         |
| Face Value   | ₹ 10.00                    |                         |      |              |            |             |             |              |         |     |            |         |
| CONCORDBIO ><br>NSE  |                            | 741.00 (20)<br>14820.00 |      |              |            |             |             |              |         |     |            |         |

#### Confirmation

- Any Individual having a Valid UPI ID is eligible to apply for IPO online.
- Only Individual Category Client can apply. If you have valid UPI ID then Just click on "Apply".
- If you do not have UPI Id then refer Link "FAQ on UPI 2.0 IPO"

**Apply** **Cancel**

### SME

|                                   |                            |                           |
|-----------------------------------|----------------------------|---------------------------|
| SANGANI ><br>NSE                  | 04-Aug-2023<br>08-Aug-2023 | 40.00 (3000)<br>120000.00 |
| <p><b>Apply</b> <b>Status</b></p> |                            |                           |
| YUDIZ ><br>NSE                    | 04-Aug-2023<br>08-Aug-2023 | 165.00 (800)<br>132000.00 |
| <p><b>Apply</b> <b>Status</b></p> |                            |                           |
| SRIVARI >                         | 07-Aug-2023                | 42.00 (3000)              |

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3. Enter PAN number or Client code

CurrentIPOs x +

eipo.wealth-firstonline.com:8080 Update

| Symbol                     | Start/End Date                               | Price (Qty)/ Value        |
|----------------------------|--|---------------------------|
|                            | <a href="#">Apply</a> <a href="#">Status</a> |                           |
| <b>YUDIZ &gt;</b><br>NSE   | 04-Aug-2023<br>08-Aug-2023                   | 165.00 (800)<br>132000.00 |
|                            | <a href="#">Apply</a> <a href="#">Status</a> |                           |
| <b>SRIVARI &gt;</b><br>NSE | 07-Aug-2023<br>09-Aug-2023                   | 42.00 (3000)<br>126000.00 |
|                            | <a href="#">Apply</a> <a href="#">Status</a> |                           |

**Bond**

No Bond Records!

**Upcoming Issue(s)**

|                                 |                            |                         |
|---------------------------------|----------------------------|-------------------------|
| <b>TVSSCS (IPO) &gt;</b><br>BSE | 10-Aug-2023<br>14-Aug-2023 | 197.00 (76)<br>14972.00 |
|---------------------------------|----------------------------|-------------------------|

[Previous Issue\(s\)](#)

**Apply**

PAN / Client Code

[Apply](#) [Close](#)

For UPI related queries, investors can contact NPCI at the toll free number:- 18001201740 and Mail ld:- ipo.upi@npci.org.in.

FAQ on UPI 2.0 IPO | Instructions | Subscribe to IPOs in 6 simple steps | EIPO : 9.0.0.5

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# Wealth First Portfolio Managers Ltd.



4. Verify your Details and Enter your UPI ID and Bidding Details.

**APPLY FOR IPO**

**IPO DETAILS**

|           |            |            |                         |
|-----------|------------|------------|-------------------------|
| Symbol    | CONCORDBIO | Name       | CONCORD BIOTECH LIMITED |
| Min Price | 705.00     | Max Price  | 741.00                  |
| Lot Size  | 20         | Face Value | 1.00                    |

**CLIENT DETAILS** Edit

|             |            |            |        |
|-------------|------------|------------|--------|
| PAN         | [Redacted] | Category   | IND    |
| Client Name | [Redacted] | Depository | CDSL   |
| Benf ID     | [Redacted] |            |        |
| UPI ID      | [Redacted] |            | @paytm |

**BIDDING DETAILS**

|        |          |            |                                     |       |        |
|--------|----------|------------|-------------------------------------|-------|--------|
| Qty    | 20       | Cut Off    | <input checked="" type="checkbox"/> | Price | 741.00 |
| Amount | 14820.00 | Bid Ref No |                                     |       |        |

Apply Cancel

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# Wealth First Portfolio Managers Ltd.



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5. Agree Terms And Condition and click on OK

ApplyConfirmation

eipo.wealth-firstonline.com:8080/IPO/ApplyConfirmation?PANavm=CSJPK9492B&Name=Concord%20Biotech%20Limited&ClientName=DHAVAL%20DAHYABHAI%20...

### Terms & Conditions

- I am a Retail Individual Investor.
- I understand that if I apply IPO from anyone else's Bank Account my Application will be rejected.
- I have verified all my details Shown on the screen like PAN, Demat Details and UPI ID etc. are correct. WEALTH FIRST PORTFOLIO MANAGERS LIMITED shall not be held responsible for mismatch in details.
- I am aware that if I do not accept The Mandate my application will be rejected.
- I am well aware that the mandate is initiated by the Sponsor bank and WEALTH FIRST PORTFOLIO MANAGERS LIMITED shall not be held responsible in case mandate is not received due to any technical fault by the sponsor bank.
- I fully understand that WEALTH FIRST PORTFOLIO MANAGERS LIMITED has no role in my application's acceptance or rejection and I will not held WEALTH FIRST PORTFOLIO MANAGERS LIMITED responsible for the same.
- I hereby undertake that I have read the Red Herring Prospectus of the company and I am an eligible UPI bidder as per the applicable provision of the SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2009

I Agree to the above Terms and Conditions.

Ok Cancel



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Notes:-

- You will receive Mandate On the UPI Application on which you have selected in above steps
- Verify it with the UPI PIN.
- Respective amount will block amount from registered bank.