General information about o	company
Scrip code	000000
NSE Symbol	WEALTH
MSEI Symbol	NOTLISTED
ISIN	INE658T01017
Name of the company	WEALTH FIRST PORTFOLIO MANAGERS LIMITED
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-06-2025
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

	Declarati	on			
Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants?	No	No	No	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	No	No	No	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
7	Whether any shares held by promoters are encumbered under "Pledged"?	No	No		
8	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?	No	No		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No		
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	Yes			

Table VI - Statement showing foreign ownership limits								
Particular	Approved limits (%)	Limits utilized (%)						
As on shareholding date	100	0.34						
As on the end of previous 1st quarter	100	0.35						
As on the end of previous 2nd quarter	100	0.36						
As on the end of previous 3rd quarter	100	0.36						
As on the end of previous 4th quarter	100	0.34						

					Ta	ble I - Su	mmary Stat	tement ho	lding	of specifi	ed securi	ties			
				No.			Shareholding	Number of class of se	f Voting curities	Rights held	in each				No. of Shares
Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	Of Partly paid- up equity shares held	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of	No of Voti	ng (XIV	7) Rights	Total as a % of (A+B+C)	No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) =
				(V)			(A+B+C2)	Class eg:X	Class eg:Y	Total					(XA+XB+XC)
(A)	Promoter & Promoter Group	10	7889326			7889326	74.04	7889326		7889326	74.04				
(B)	Public	9528	2765674			2765674	25.96	2765674		2765674	25.96				
(C)	Non Promoter- Non Public														
(C1)	Shares underlying DRs														
(C2)	Shares held by Employee Trusts														
	Total	9538	10655000			10655000	100	10655000		10655000	100				

				Table	I - S	ummar	y St	atement	holo	ling of sp	ecifie	ed securitie	s			
Catalogue	Category	Shareholding , as a % assuming full conversion of convertible securities (as			Num Shar pled (XIV	ged	Non Disp Und (XV	osal ertaking		r mbrances, y (XVI)	Share encu	mbered	Number of equity shares	Sub-categ	gorization	of shares
Category (I)	of shareholder (II)	a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	held in dematerialized form (XVIII)	Sub- category (i)	Sub- category (ii)	Sub- category (iii)
(A)	Promoter & Promoter Group	74.04											7889326			
(B)	Public	25.96											2765674	0	0	0
(C)	Non Promoter- Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trusts															
	Total	100											10655000	0	0	0

			Table	ı II - St	tatement sl	howing sh	nareholding	pattern o	f the l	Promoter	and Pi	omoter Gr	oup		
				No.			Shareholding	Number of each class		Rights held	l in				No. of Sł
Sr. No.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	Of Partly paid- up equity shares	No. Of shares underlying Depository Receipts (VI)	(VII) = (IV)+	as a % of total no. of shares (calculated as per SCRR,	No of Voti	ng (XIV	/) Rights	Total as a % of Total	No. Of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	Underlyin Outstand convertib securities of Warran and ESO
				held (V)	(VI)	(V)+ (VI)	1957) (VIII) As a % of (A+B+C2)	Class eg: X	Class eg:Y	Total	Voting rights	(XA)	(XB)		(X) = (XA + XB)
A	Table II - Statemer	nt showing shar	eholding pa	ttern of	the Promoter	and Promot	er Group	•		1	1	•	•	1	
(1)	Indian														
(a)	Individuals/Hindu undivided Family	5	6934748			6934748	65.08	6934748		6934748	65.08				
(d)	Any Other (specify)	5	954578			954578	8.96	954578		954578	8.96				
Sub-Total (A)(1)		10	7889326			7889326	74.04	7889326		7889326	74.04				
(2)	Foreign														_
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2)		10	7889326			7889326	74.04	7889326		7889326	74.04				
В	Table III - Stateme	nt showing sha	reholding p	attern of	the Public sh	areholder	1			1	1.	1	•	1	
(1)	Institutions (Dome	estic)													
(c)	Alternate Investment Funds	3	9296			9296	0.09	9296		9296	0.09				
Sub-Total (B)(1)		3	9296			9296	0.09	9296		9296	0.09				
(2)	Institutions (Foreig	gn)													
(3)	Central Governme	nt / State Gove	rnment(s)												
(4)	Non-institutions														

(c)	Key Managerial Personnel	2	501		501	0	501	501	0			
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	9223	1385283		1385283	13	1385283	1385283	13			
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	10	862006		862006	8.09	862006	862006	8.09			
(i)	Non Resident Indians (NRIs)	116	114069		114069	1.07	114069	114069	1.07			
(1)	Bodies Corporate	32	273796		273796	2.57	273796	273796	2.57			
(m)	Any Other (specify)	142	120723		120723	1.13	120723	120723	1.13			
Sub-Total (B)(4)		9525	2756378		2756378	25.87	2756378	2756378	25.87			
Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B) (3)+(B)(4)		9528	2765674		2765674	25.96	2765674	2765674	25.96			
С	Table IV - Stateme	nt showing sha	areholding pa	ttern of the Nor	Promoter- Non	Public sharehol	lder	•		•	•	
Total (A+B+C2)		9538	10655000		10655000	100	10655000	10655000	100			
Total (A+B+C)		9538	10655000		10655000	100	10655000	10655000	100			

	,	Table II - Sta	teme	ent shov	wing	shareh	oldir	ng patte	rn o	f the Pron	noter	and Prom	oter Group			
	Category &	Shareholding , as a % assuming full conversion of convertible securities (Nun Shar pled (XIV	ged	Non- Disp Und (XV	osal ertaking		er mbrances, y (XVI)	Share encu	mbered	Number of equity shares	Sub-cateş	gorization	of shares
Sr. No.	Name of the Shareholders (I)	as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	held in dematerialized form (XVIII)	Sub- category (i)	Sub- category (ii)	Sub- category (iii)
A	Table II - Statemen	t showing share	ehold	ing patte	rn of	the Prom	oter a	ınd Prom	oter (Group						
(1)	Indian															
(a)	Individuals/Hindu undivided Family	65.08											6934748			
(d)	Any Other (specify)	8.96											954578			
Sub-Total (A)(1)		74.04											7889326			
(2)	Foreign															
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2)		74.04											7889326			
В	Table III - Stateme	nt showing shar	reholo	ling patte	ern of	the Publ	ic sha	reholder			,	1	!	•		
(1)	Institutions (Dome	stic)														
(c)	Alternate Investment Funds	0.09											9296	0	0	0

Sub-Total		0.09										9296	0	0	0
(B)(1)	Lastitations (Family)													
(2)	Institutions (Foreig			46.)											
(3)	Central Governmen	nt / State Gover	nmen	t(s)											
(4)	Non-institutions	1	l		l				l	Ī		-	1	1	1
(c)	Key Managerial Personnel	0										501	0	0	0
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	13										1385283	0	0	0
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	8.09										862006	0	0	0
(i)	Non Resident Indians (NRIs)	1.07										114069	0	0	0
(1)	Bodies Corporate	2.57										273796	0	0	0
(m)	Any Other (specify)	1.13										120723	0	0	0
Sub-Total (B)(4)		25.87										2756378	0	0	0
Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B) (3)+(B)(4)		25.96										2765674	0	0	0
С	Table IV - Stateme	nt showing shar	ehold	ling patte	ern of	the Non	Prom	oter- No	n Pub	olic shareho	lder	 			
Total (A+B+C2)		100										10655000			
Total (A+B+C)		100										10655000			

			Individuals/Hind	lu undivided Famil	y		
Sr. No.	1	2	3	4	5	6	7
Name of the Shareholders (I)	ASHISH NAVNITLAL SHAH	HENA ASHISH SHAH	VIREN VIPINCHANDRA SHAH	SHAH NAVNITLAL POPATLAL HUF	SHAH VIPIN PARSHOTTAM HUF	ASHESH NAVNITLAL SHAH	MISHA ASHISH SHAH
PAN (II)							
No. of fully paid up equity shares held (IV)	3426416	3380000	35000	46666	46666	0	0
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	3426416	3380000	35000	46666	46666	0	0
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	32.16	31.72	0.33	0.44	0.44	0	0
Number of Voting	Rights held in each	class of securities	(IX)		•		
Class eg:X	3426416	3380000	35000	46666	46666	0	0
Total	3426416	3380000	35000	46666	46666	0	0
Total as a % of Total Voting rights	32.16	31.72	0.33	0.44	0.44	0	0
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	3426416	3380000	35000	46666	46666	0	0
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	32.16	31.72	0.33	0.44	0.44	0	0

Number of equity shares held in dematerialized form (XVIII)	3426416	3380000	35000	46666	46666	0	0
Reason for not prov	viding PAN						
Reason for not providing PAN							
Shareholder type	Promoter	Promoter	Promoter Group				

Individuals/Hindu undivided Family											
Sr. No.	8	9	10								
Name of the Shareholders (I)	SWAPNEEL ASHISH SHAH	KIRTI PANDYA	ASHISH NAVNITLAL SHAH HUF	Click here to go back							
PAN (II)				Total							
No. of fully paid up equity shares held (IV)	0	0	0	6934748							
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	0	0	0	6934748							
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0	0	0	65.08							
Number of Voting	Rights held in each class of securities	(IX)									
Class eg:X	0	0	0	6934748							
Total	0	0	0	6934748							
Total as a % of Total Voting rights	0	0	0	65.08							
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	0	0	0	6934748							
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	0	0	0	65.08							
Number of equity shares held in	0	0	0	6934748							

dematerialized form (XVIII)					
Reason for not pro-	Reason for not providing PAN				
Reason for not providing PAN					
Shareholder type	Promoter Group	Promoter Group	Promoter Group		

	Any Other (specify)					
Sr. No.	1	2	3	4	5	6
Category	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate
Name of the Shareholders (I)	DALAL AND SHAH FISCAL SERVICES LIMITED	WEALTH FIRST COMMODITIES PRIVATE LIMITED	ORACULO STOCKBROKERS PRIVATE LIMITED	DSFS SHARES AND STOCK BROKING PRIVATE LIMITED	WEALTH FIRST ADVISORS PRIVATE LIMITED	WEALTH FIRST INVESTMENT ADVISERS PRIVATE LIMITED
PAN (II)						
No. of the Shareholders (I)	1	1	1	1	1	0
No. of fully paid up equity shares held (IV)	50000	400000	366666	133333	4579	0
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	50000	400000	366666	133333	4579	0
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.47	3.75	3.44	1.25	0.04	0
Number of Voting	Rights held in each cla	ass of securities (IX)	•		1	1
Class eg: X	50000	400000	366666	133333	4579	0
Total	50000	400000	366666	133333	4579	0
Total as a % of Total Voting rights	0.47	3.75	3.44	1.25	0.04	0
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	50000	400000	366666	133333	4579	0
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of	0.47	3.75	3.44	1.25	0.04	0

diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)						
Number of equity shares held in dematerialized form (XVIII)	50000	400000	366666	133333	4579	0
Reason for not pro-	Reason for not providing PAN					
Reason for not providing PAN						
Shareholder type	Promoter Group	Promoter Group	Promoter Group	Promoter Group	Promoter Group	Promoter Group

Any Other (specify)			
Sr. No.			
Category	Click here to go back		
Name of the Shareholders (I)			
PAN (II)	Total		
No. of the Shareholders (I)	5		
No. of fully paid up equity shares held (IV)	954578		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	954578		
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	8.96		
Number of Voting	Rights held in each class of securities (IX)		
Class eg: X	954578		
Total	954578		
Total as a % of Total Voting rights	8.96		
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	954578		
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=	8.96		

(VII)+(X) As a % of (A+B+C2)					
Number of equity shares held in dematerialized form (XVIII)	954578				
Reason for not pro-	Reason for not providing PAN				
Reason for not providing PAN					
Shareholder type					

Bodies Corporate				
Sr. No.	1			
Name of the Shareholders (I)	WAAO PARTNERS	Click here to go back		
PAN (II)		Total		
No. of fully paid up equity shares held (IV)	263000	263000		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	263000	263000		
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	2.47	2.47		
Number of Voting	Rights held in each class of securities (IX)			
Class eg: X	263000	263000		
Total	263000	263000		
Total as a % of Total Voting rights	2.47	2.47		
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	263000	263000		
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	2.47	2.47		
Number of equity shares held in	263000	263000		

	S S S S S S S S S S S S S S S S S S S	·—····			
dematerialized form (XIV)					
Reason for not pro	viding PAN				
Reason for not providing PAN					
Sub-categorization	Sub-categorization of shares				
Shareholding (No.	Shareholding (No. of shares) under				
Sub-category (i)	0	0			
Sub-category (ii)	0	0			
Sub-category (iii)	0	0			

Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.				
Sr. No.	1	2	3	
Name of the Shareholders (I)	NITIN MADHUKARBHAI PANDYA	GAURANG PARMANAND SHAH	PRATUL KRISHNAKANT SHROFF	Click here to go back
PAN (II)				Total
No. of fully paid up equity shares held (IV)	139060	306453	137000	582513
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	139060	306453	137000	582513
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.31	2.88	1.29	5.47
Number of Voting	Rights held in each class of securities (IX)			
Class eg: X	139060	306453	137000	582513
Total	139060	306453	137000	582513
Total as a % of Total Voting rights	1.31	2.88	1.29	5.47
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	139060	306453	137000	582513
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	1.31	2.88	1.29	5.47
Number of equity shares held in	139060	306453	137000	582513

dematerialized form (XIV)				
Reason for not pro-	viding PAN			
Reason for not providing PAN				
Sub-categorization	of shares			
Shareholding (No.	of shares) under			
Sub-category (i)	0	0	0	0
Sub-category (ii)	0	0	0	0
Sub-category (iii)	0	0	0	0

Any Other (specify)				
Sr. No.	1	2		
Category	Clearing Members	HUF		
Category / More than 1 percentage	Category	Category		
Name of the Shareholders (I)			Click here to go back	
PAN (II)			Total	
No. of the Shareholders (I)	4	138	142	
No. of fully paid up equity shares held (IV)	6105	114618	120723	
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	6105	114618	120723	
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.06	1.08	1.14	
Number of Voting	Rights held in each class of securities (IX)			
Class eg: X	6105	114618	120723	
Total	6105	114618	120723	
Total as a % of Total Voting rights	0.06	1.08	1.14	
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	6105	114618	120723	
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of	0.06	1.08	1.14	

					
diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)					
Number of equity shares held in dematerialized form (XIV)	6105	114618	120723		
Reason for not prov	viding PAN				
Reason for not providing PAN					
Sub-categorization	of shares				
Shareholding (No.	Shareholding (No. of shares) under				
Sub-category (i)	0	0	0		
Sub-category (ii)	0	0	0		
Sub-category (iii)	0	0	0		