



WEALTH/NSE/2016-17

Date: 16/07/2016

To,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400051
Equity Scrip Name: WEALTH

Dear Sir/Madam

Sub: Submission of Reconciliation of Share capital Audit Report in compliance with Regulation 55A of SEBI (Depositories & Participants Regulation, 1996) for the First Quarter ended 30th June, 2016.

Find herewith attached Reconciliation of Share capital Audit Report for the First Quarter ended 30th June, 2016 in compliance with Regulation 55A of SEBI (Depositories & Participants Regulation, 1996).

We request you to take it in your record.

Yours faithfully,

FOR WEALTH FIRST PORTFOLIO MANAGERS LIMITED

ASHISH N. SHAH
MANAGING DIRECTOR
DIN: 00089075





Bigshare Services Pvt. Ltd.

Ref No. BSS/SE-AU

Date : 14/07/2016

WEALTH FIRST PORTFOLIO MANAGERS LTD
CAPITAL HOUSE 10 PARAS II
PRAHLAD NAGAR
ANAND NAGAR
AHMEDABAD AHMED 380051

Kind Attn : Rohil Sharma

Dear Sir/Madam,

This is to certify that, the shareholding as on 30/06/2016 are as under in NSDL, CDSL and Physical Mode.

| Category | Shareholding as on 31/03/2016 | Shareholding as on 30/06/2016 |
|--------------------------------|----------------------------------|----------------------------------|
| Shares in Demat mode with NSDL | 681000 | 630000 |
| Shares in Demat mode with CDSL | 5712000 | 5763000 |
| Shares in Physical mode | | |
| Total | 6393000 | 6393000 |

Also we hereby confirm the following:

- 1] The Register of Members is updated.
- 2] The dematerialisation requests are confirmed within 15 days from the date of receipt of DRF and Share certificates.
- 3] The company has received in principal approval for listing from Stock Exchanges where the securities of the company are listed for equity shares. However no intimation from the company has been received for any further issue of shares during the quarter ended 30/06/2016 .

This is for your information.

Thanking You,

Yours faithfully,
For Bigshare Services Pvt. Ltd.

Authorised Signatory

CIN : U99999MH1994PTC076534

(An Associate Company of Transfer Online Inc., USA)

RECONCILIATION OF SHARE CAPITAL AS PER REGULATION 55A OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (DEPOSITORIES AND PARTICIPANTS) (SECOND AMENDMENT) REGULATIONS, 2003

| | | | | | | | |
|-----|---|---------------|--|---|---------------------------|---------------------------|--|
| 1. | For Quarter Ended | : | 30 TH JUNE, 2016 | | | | |
| 2. | ISIN | : | INE658T01017 | | | | |
| 3. | Face Value | : | RS. 10/- EACH | | | | |
| 4. | Name of the Company | : | WEALTH FIRST PORTFOLIO MANAGERS LIMITED | | | | |
| 5. | Registered Office Address | : | CAPITOL HOUSE, 10 PARAS-II, NEAR CAMPUS CORNOR, PRAHALADNAGAR, ANAND NAGAR, AHMEDABAD - 380051 | | | | |
| 6. | Correspondence Address | : | CAPITOL HOUSE, 10 PARAS-II, NEAR CAMPUS CORNOR, PRAHALADNAGAR, ANAND NAGAR, AHMEDABAD - 380051 | | | | |
| 7. | Telephone | : | 079-40240000 | | | | |
| 8. | Email address | : | manish@wealthfirst.biz | | | | |
| 9. | Names of the Stock Exchange where the Company's securities are listed | : | NATIONAL STOCK EXCHANGE LTD(NSE), Mumbai | | | | |
| | | | Number of Equity Shares | % of Total Issued Equity Share Capital | | | |
| 10. | Issued Capital | : | 63,93,000 | 100% | | | |
| 11. | Listed Capital (Exchange wise) | : | 63,93,000 | 100% | | | |
| 12. | Held in Dematerialized form in CDSL | : | 57,63,000 | 90.15% | | | |
| 13. | Held in Dematerialized form in NSDL | : | 6,30,000 | 9.85% | | | |
| 14. | Physical | : | -- | -- | | | |
| 15. | Total No. of shares (12+13+14) | : | 63,93,000 | 100.00% | | | |
| 16. | Reasons for difference if any between (10 & 11) & (11& 15) & (10 & 15) | : | N.A. | | | | |
| 17. | Certifying the details of change in share capital during the quarter under consideration as per Table Below | | | | | | |
| | Particulars*** | No. of shares | Applied/ Not Applied for listing | Listed on Stock Exchange (Specify Name) | Whether intimated to CDSL | Whether intimated to NSDL | In-prince appr. Pending for SE (Specify names) |
| | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |

*** Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify),



| | | | |
|--------------------------------------|---|------------------------|--|
| 18. | Register of Members is updated (Yes / No) If not, updated up to which date | : | YES |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any. | : | N.A. |
| 20. | Has the company resolved the matter mentioned in point No. 19 above in the current quarter? if not, reason why? | : | N.A. |
| 21. | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | | |
| Total no. of demat requests | | No. of requests | No. of shares |
| Confirmed within 21 days | | NIL | NIL |
| Pending for more than 21 days | | NIL | NIL |
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Co. | : | Aayush Kamleshbhai Shah Capitol House, 10 Paras-II, Near Campus Cornor, Prahaladnagar, Anand Nagar, Ahmedabad - 380051 (O) +91 79 4024 0000 Ext. 220 (M) +91 9979854031 Email.: aayush@wealthfirst.biz |
| 23. | Name, Address, Tel. & Regn. No. of the Auditor. | : | K. D. Dave & Co. Practicing Chartered Accountant Kavin Dave F-712, Titanium City Centre, 100FT Shyamal to Prahaladnagar Road, Satellite, Ahmedabad - 380015 Tel: 079 - 40064501-03 Email.:kavin@kddave.com Firm Reg No.: 116941W Membership No: FCA102069 |
| 24. | Appointment of common agency for shares registry work, if any. | : | Bigshare Services Pvt Ltd E-2/3, Ansa Industrial Estate, Sakivihar Road, Sakinaka, Andheri, Mumbai 400072 Tel: 022 2847 5207 Email.: info@bigshareonline.com |
| 25. | Any other details that the auditor may like to provide. (e.g. BIFR Company, Delisting from SE, Company changed its name, etc.) :- NIL | | |



K. D. Dave

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| <p>Date: 15th July, 2016 Place: Ahmedabad</p> | <p>Kavin Dave K. D. Dave & Co. Practicing Chartered Accountant Firm Reg No.: 116941W Membership No: FCA102069</p> |
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