



WEALTH FIRST

PORTFOLIO MANAGERS LIMITED

Simple process. Expert wealth

12th January, 2019

To
Manager - Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400051

REF: WEALTH FIRST PORTFOLIO MANAGERS LIMITED

SCRIP CODE: WEALTH

SUB: SUBMISSION OF RECONCILIATION OF SHARE CAPITAL AUDIT REPORT IN COMPLIANCE WITH REGULATION 76 OF SEBI (DEPOSITORIES & PARTICIPANTS REGULATION, 2018) (ERSTWHILE 55A OF THE SEBI DEPOSITORIES AND PARTICIPANTS SECOND AMENDMENT REGULATIONS, 2003) FOR THE THIRD QUARTER ENDED 31ST OF DECEMBER, 2018.

Find herewith attached Reconciliation of Share capital Audit Report for the Third Quarter ended 31st of December, 2018 along with Certificate of Auditor in compliance with Regulation 76 of SEBI (Depositories & Participants Regulation, 2018). (ERSTWHILE Regulation 55A of SEBI Depositories & Participants Second Amendment Regulation, 2003.)

We request you to take it in your record.

Thanking you.

Yours faithfully,

FOR WEALTH FIRST PORTFOLIO MANAGERS LIMITED

**ASHISH SHAH
MANAGING DIRECTOR
DIN: 00089075**



Wealth First Portfolio Managers Limited

Capitol House, 10, Paras-II, Near Prahladnagar Garden, Ahmedabad - 380 015

☎ +91 79 40240000 📧 contact@wealthfirst.biz 🌐 www.wealth-firstonline.com

CIN - L67120GJ2002PLC040636

RECONCILIATION OF SHARE CAPITAL AS PER REGULATION 76 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 2018 (ERSTWHILE 55A OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (DEPOSITORIES AND PARTICIPANTS) (SECOND AMENDMENT) REGULATIONS, 2003

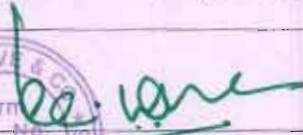
| | | | | |
|-----|---|---|--|---|
| 1. | For Quarter Ended | : | 31 ST DECEMBER, 2018 | |
| 2. | ISIN | : | INE658T01017 | |
| 3. | Face Value | : | RS. 10/- EACH | |
| 4. | Name of the Company | : | WEALTH FIRST PORTFOLIO MANAGERS LIMITED | |
| 5. | Registered Office Address | : | CAPITOL HOUSE, 10 PARAS-II, NEAR CAMPUS CORNOR, PRAHALADNAGAR, ANAND NAGAR, AHMEDABAD - 380051 | |
| 6. | Correspondence Address | : | CAPITOL HOUSE, 10 PARAS-II, NEAR CAMPUS CORNOR, PRAHALADNAGAR, ANAND NAGAR, AHMEDABAD - 380051 | |
| 7. | Telephone | : | 079-40240000 | |
| 8. | Email address | : | manish@wealthfirst.biz | |
| 9. | Names of the Stock Exchange where the Company's securities are listed | : | NATIONAL STOCK EXCHANGE LTD(NSE), MUMBAI | |
| | | | Number of Equity Shares | % of Total Issued Equity Share Capital |
| 10. | Issued Capital | : | 63,93,000 | 100% |
| 11. | Listed Capital (Exchange wise) | : | 63,93,000 | 100% |
| 12. | Held in Dematerialized form in CDSL | : | 58,38,000 | 91.32% |
| 13. | Held in Dematerialized form in NSDL | : | 5,55,000 | 8.68% |
| 14. | Physical | : | -- | -- |
| 15. | Total No. of shares (12+13+14) | : | 63,93,000 | 100.00% |
| 16. | Reasons for difference if any between (10 & 11) & (11 & 15) & (10 & 15) | : | N.A. | |
| 17. | Certifying the details of change in share capital during the quarter under consideration as per Table Below | | | |

| Particulars*** | No. of shares | Applied/ Not Applied for listing | Listed on Stock Exchange (Specify Name) | Whether intimated to CDSL | Whether intimated to NSDL | In-prince appr. Pending for SE (Specify names) |
|----------------|---------------|----------------------------------|---|---------------------------|---------------------------|--|
| N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |

*** Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify),

| | | | |
|-----|---|------------------------|---|
| 18. | Register of Members is updated (Yes / No) If not, updated up to which date | : | YES |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any. | : | N.A. |
| 20. | Has the company resolved the matter mentioned in point No. 19 above in the current quarter? if not, reason why? | : | N.A. |
| 21. | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | | |
| | Total no. of demat requests | No. of requests | No. of shares |
| | Confirmed after 21 days | NIL | NIL |
| | Pending for more than 21 days | NIL | NIL |
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Co. | : | Aayush Kamleshbhai Shah Capitol House, 10 Paras-II, Near Campus Cornor, Prahaladnagar, Anand Nagar, Ahmedabad - 380051 (O) +91 79 4024 0000 Ext. 220 (M) +91 9979854031 Email.: aayush@wealthfirst.biz |
| 23. | Name, Address, Tel. & Regn. No. of the Auditor. | : | K. D. Dave & Co. Practicing Chartered Accountant CA. Kavin Dave 501-502, Skylar, Near Shalin Bungalows, Corporate Road, Prahaladnagar, Satellite, Ahmedabad - 380015, Tel: 079 - 40064501-03 Email.:kavin@kddave.com Firm Reg No.: 116941W Membership No: FCA102069 |
| 24. | Appointment of common agency for shares registry work, if any. | : | Bigshare Services Pvt Ltd A/802, Samudra Complex, Near Klassic Gold Hotel, Girish Cold Drinks, Off. C.G. Road, Navrangpura, Ahmedabad - 380009 Tel: 079 4002 4135 Email.: bssshd@bigshareonline.com |
| 25. | Any other details that the auditor may like to provide. (e.g. BIFR Company, Delisting from SE, Company changed its name, etc.) :- NIL | | |

Date: January 12, 2019
Place: Ahmedabad


Kavin Dave
K. D. Dave & Co.
Practicing Chartered Accountant
Firm Reg No.: 116941W
Membership No: FCA102069