DATE: 26TH OCTOBER, 2026

To
Manager - Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400051
NSE SYMBOL: WEALTH

To
Head – Listing Operations,
BSE Limited
P.J. Towers, Dalal Street,
Fort, Mumbai – 400 001
BSE SCRIP CODE: 544536

REF: WEALTH FIRST PORTFOLIO MANAGERS LIMITED

Sub.: OUTCOME OF 05/2026-27 BOARD MEETING DATED 26TH OCTOBER, 2026, DISCLOSURE UNDER REGULATION 30 AND OTHER MATTERS

Dear Sir/Madam,

In continuation of our letter dated 30th June, 2026 and pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended from time to time, we would like to inform you that Board of Directors of the Company, at their meeting held on today i.e Monday**, 26th day of October, 2026** have inter alia, considered and approved the following matters:

1. ***Execution of Share Purchase Agreement:***

In continuation to our earlier letter dated 30th June, 2026 and Pursuant to provisions of Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended from time to time, a Share Purchase Agreement ("SPA") dated 26th October, 2026 has been entered between the Company, Wealth First Advisors Private Limited ('the target Entity') and Shareholders of Wealth First Advisors Private Limited ('Existing Shareholders of the Target Entity').

Pursuant to the SPA, the Company have agreed to acquire, in aggregate, upto 2,09,304 equity shares of the Target Company, constituting 51.00% of the total outstanding equity share capital of the Target Company, for the total consideration of about INR 52.10 Cr to be paid partly through cash and partly through share swap (i.e. non-cash consideration basis).

Further, the information required under the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/l/3762/2026 dated 30th January, 2026 are provided in '***Annexure A'*** to this Disclosure.

2. ***Approval of Issue of Equity Shares under Preferential Issue for Consideration other than Cash:***

Pursuant to our earlier disclosure dated 30th June 2026 and Subject to the shareholders' approval by way of passing of a Special Resolution in the General Meeting and other necessary approvals (including applicable statutory and regulatory approvals) and in compliance with applicable laws and regulations, as part of the consideration agreed to be paid as per the Memorandum of Understanding dated 30th June 2026 together with Share Purchase Agreement ("SPA") dated 26th October, 2026 entered by and between the Company, Wealth First Advisors Private Limited ('the

Target Entity') and Shareholders of Wealth First Advisors Private Limited ('Existing Shareholders of the Target Entity'), the Board has decided to issue and allot upto 1,36,575 Equity Shares of face value of Rs. 10/- (Rupees Ten only) each fully paid-up, at an Issue Price of Rs. 885.89/- per Equity Share (including Premium of Rs. 875.89/- per Equity Share) aggregating upto Rs. 12.10 Crores to proposed allottees as mentioned in **Table A** who are selling shareholders of Target Company, belonging to Promoters and Non-Promoters category of the Company, for consideration other than cash i.e. against the acquisition of upto 48,603 (11.84%) of the equity shares of Target Company held by selling shareholders in Target Company, by way of a preferential issue through private placement, in accordance with the provisions of Section 62 read with Section 42 and other applicable provisions of the Companies Act, 2013 and Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and subsequent amendments thereto ("Preferential Allotment").

Table A: Details of Allottees

S. No.	Name of the Proposed Allottee(s)	Category	Maximum Number of Equity Shares to be issued and allotted (Upto)
1.	Mr. Ashish Navnitlal Shah	Promoter	1,06,536
2.	Nimesh Narendra Kenia	Non-Promoter	23,191
3.	Rakesh Pravinchandra Mehta	Non-Promoter	6,848
Total			**1,36,575**

In terms of the requirements of the Companies Act, 2013 and SEBI ICDR Regulations 2015, a valuation report from M/s Den Valuation (OPC) Private Limited having IBBI Registration No. IBBI/RV-E/06/2021/146 has been obtained and taken on record by the Board.

Fixed, Thursday, 22nd October, 2026, being the date 30 days prior to the date of passing of resolution at the ensuing 01/2026-27 Extra Ordinary General Meeting ("EGM") to be held on Saturday, 21st November, 2026, being the Relevant Date in relation to the issue of Equity Shares in accordance with SEBI ICDR Regulations.

The said resolution is subject to approval by the shareholders in the EGM to be passed by way of a Special Resolution, approval of Stock Exchanges and such other approvals as may be required in this regard.

Further, the information required under the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/l/3762/2026 dated 30th January, 2026 are provided in '***Annexure B'*** to this Disclosure.

3. ***Convening of 1st Extra-Ordinary General Meeting and related matters:***

The Board has considered and approved to hold and convene 1st (First) Extra-Ordinary General Meeting of the Members of the Company for the F.Y 2026-27 on Saturday, 21st November, 2026 at 02:00 P.M IST through Video Conferencing ('VC')/ Other Audio Visual Means ('OAVM') as permitted. The Board has also approved the Notice of 1st Extra-Ordinary General Meeting for the financial year 2026-27.

Further, the Board of Directors had appointed CS Kunal Sharma, Proprietor of Kunal Sharma & Associates, Practicing Company Secretaries as the Scrutinizer to scrutinize the E-Voting process (Remote E-Voting and E-Voting during the 1st EGM) in a fair and transparent manner.

Intimations for 1st Extra-Ordinary General Meeting along with Notice and E-voting period will be given separately in due course of the time.

The meeting was commenced at 11:00 A.M and concluded at 11:55 A.M.

Kindly consider this and take on record as a requisite disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time.

You are requested to take the same on record.

Thanking You,

Yours Faithfully,

FOR AND ON BEHALF OF WEALTH FIRST PORTFOLIO MANAGERS LIMITED

ASHISH NAVNITLAL SHAH
Digitally signed by ASHISH NAVNITLAL SHAH
Date: 2026.10.26 11:59:57 +05'30'

ASHISH SHAH
MANAGING DIRECTOR
DIN: 00089075

Encl: As above

Annexure A

Sr. No.	Particulars	Description
01	If the listed entity is a party of the agreement, (i) details of the counterparties (including names and relationship with the listed entity).	**Party 1:** Wealth First Advisors Private Limited ('the Target Entity') **Party 2:** Wealth First Portfolio Managers Limited ('Listed Entity', 'the Company', 'the Acquirer Company') **Party 3:** Shareholders of Wealth First Advisors Private Limited ('Existing Shareholders of the Target Company') The Target Entity is a Promoter Group Company of the Listed Entity.
02	If listed entity is not a party to the agreement, (i) name of the party entering into such an agreement and the relationship with the listed entity; (ii) details of the counterparties to the agreement (including name and relationship with the listed entity); (iii) date of entering into the agreement	Not Applicable.
03	Purpose of entering into the agreement	The SPA records the terms and conditions on which the Sellers have agreed to sell, and the Acquirer has agreed to acquire the Sale Shares along with the control over the Company.
04	Shareholding, if any, in the entity with whom the agreement is executed	NIL
05	Significant terms of the agreement (in brief)	The sale of Shares under the SPA is proposed to be executed at a price of Rs. 2,489.11/- per Equity Share Pursuant to execution of the SPA. The consummation of the Proposed Transaction is subject to satisfaction of conditions precedent (including, but not limited to, receipt of the relevant statutory approvals).
06	Extent and the nature of impact on management or control of the listed entity	Pursuant to the acquisition of the Sale Shares of the Target Company, the Acquirer will acquire control over the Target Company.
07	Details and quantification of the restriction or liability imposed upon the listed entity	Not Applicable
08	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	Yes, the Target Entity is an entity belonging to the Promoter Group of the Listed Company Wealth First Portfolio Managers Limited.
09	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	Yes, the proposed acquisition constitutes a related party transaction. The Promoter and Managing Director of the Company, Mr.

		Ashish Shah, has an interest in the target entity by virtue of his shareholding / beneficial interest of 9.24% in the equity share capital of the target entity. The proposed acquisition is being undertaken on an arm's length basis, with the consideration determined based on the valuation report obtained from an independent registered valuer. The Company had already obtained approval for Related Party Transaction under Section 188 of the Companies Act 2013 and Regulation 23 of SEBI LODR Regulations 2015 at the 24th Annual General Meeting held on 24th September 2026.
10	In case of issuance of shares to the parties, details of issue price, class of shares issued	Shareholders of Wealth First Advisers Private Limited will sell 2,09,304 Equity Shares of the Company constituting 51% of the paid-up share Capital of the Company at a Price of Rs. 2,489.11/- per Equity Shares.
11	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not Applicable.

Annexure B

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Disclosures</th></tr>
<tr><td>01</td><td>Type of securities proposed to be issued</td><td>Fully paid-up Equity Shares of Face Value of ₹10/- each.</td></tr>
<tr><td>02</td><td>Type of issuance</td><td>Preferential Issue on a Private Placement Basis under Chapter V of SEBI (ICDR) Regulations, 2018.</td></tr>
<tr><td>03</td><td>Total number of securities proposed to be issued or total amount for which the securities will be issued</td><td>Issue and allotment of up to 1,36,575 Equity Shares of face value of Rs. 10/- (Rupees Ten only) each fully paid-up, at an Issue Price of Rs. 885.89/- per Equity Share (including Premium of Rs. 875.89/- per Equity Share) aggregating upto Rs. 12.10 Crores, for consideration other than cash i.e. against the acquisition of upto 48,603 (11.84%) of the equity shares of the Target Company held by selling shareholders in Target Company, determined in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and applicable provisions of Companies Act, 2013.</td></tr>
<tr><td>04</td><td>Name and number of the Investor(s)</td><td><table><tr><th>Sr. No.</th><th>Name of the proposed Allottee</th></tr><tr><td>01</td><td>Mr. Ashish Navnitlal Shah</td></tr><tr><td>02</td><td>Mr. Nimesh Narendra Kenia</td></tr><tr><td>03</td><td>Mr. Rakesh Pravinchandra Mehta</td></tr></table></td></tr>
<tr><td>05</td><td>Number of Investors</td><td>3 (Three). Please refer Table B for further details.</td></tr>
<tr><td>06</td><td>Category of Allottees</td><td><table><tr><th>Sr. No.</th><th>Name of the proposed Allottee</th><th>Category</th></tr><tr><td>01</td><td>Mr. Ashish Navnitlal Shah</td><td>Promoter</td></tr><tr><td>02</td><td>Mr. Nimesh Narendra Kenia</td><td>Non-Promoter</td></tr><tr><td>03</td><td>Mr. Rakesh Pravinchandra Mehta</td><td>Non-Promoter</td></tr></table></td></tr>
<tr><td>07</td><td>Issue Price / Floor Price Rationale</td><td>Rs. 885.89/- per share (including a premium of Rs. 875.89) determined in strict compliance with the pricing formula under Chapter V of SEBI ICDR Regulations.</td></tr>
<tr><td>08</td><td>Any cancellation or termination of proposal for issuance of securities including reasons thereof</td><td>Not Applicable.</td></tr>
<tr><td>09</td><td>In case of convertibles – Intimation on conversion of securities or on lapse of the tenure of the instrument</td><td>Not Applicable.</td></tr>
<tr><td>11</td><td>Post allotment of securities – outcome of the subscription.</td><td>The newly issued shares will rank pari-passu with existing equity shares of the Company. The details of Pre-Allotment and Post Allotment Shareholding are as under:

<table><tr><th colspan="4">Pre-issue holding of proposed allottee</th><th colspan="4">Post-issue holding of proposed allottee</th></tr><tr><th>Sr. No.</th><th>Name</th><th>Number of Equity shares held</th><th>% of Holding</th><th>Sr No.</th><th>Name</th><th>Number of Equity shares held (upto)</th><th>% of Holding</th></tr><tr><td>1</td><td>Ashish Navnitlal Shah</td><td>34,26,416</td><td>32.16</td><td>1</td><td>Ashish Navnitlal Shah</td><td>35,32,952</td><td>32.74</td></tr><tr><td>2</td><td>Nimesh</td><td>0</td><td>0</td><td>2</td><td>Nimesh</td><td>23,191</td><td>0.21</td></tr></table></td></tr>
</table>

				Narendra Kenia				Narendra Kenia		
			3	Rakesh Pravinchandra Mehta	300	0.002	3	Rakesh Pravinchandra Mehta	7,148	0.07

Table B: Investor Details

Sr. No.	Name of Proposed Allottees	Maximum % age of stake in WFAPL Offered for acquisition *(for consideration other than cash)*	Maximum no. of Shares of WFAPL proposed to be transferred to Wealth First Portfolio Managers Limited ('the Company')	Maximum no. of Shares of the Company proposed to be allotted for the acquisition of WFAPL Shares	Name of the Ultimate Beneficiaries/ Owners
	Category- Promoter				
1	Ashish Navnitlal Shah	9.24	37,913	1,06,536	Ashish Navnitlal Shah
	Category- Non Promoter				
2	Nimesh Narendra Kenia	2.01	8,253	23,191	Nimesh Narendra Kenia
3	Rakesh Pravinchandra Mehta	0.59	2,437	6,848	Rakesh Pravinchandra Mehta
	Total	**11.84**	**48,603**	**1,36,575**	

FOR AND ON BEHALF OF WEALTH FIRST PORTFOLIO MANAGERS LIMITED

ASHISH NAVNITLAL SHAH
Digitally signed by ASHISH NAVNITLAL SHAH
Date: 2026.10.26 12:00:25 +05'30'

ASHISH SHAH
MANAGING DIRECTOR
DIN: 00089075